



DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE
WASHINGTON, D.C. 20224

SMALL BUSINESS/SELF-EMPLOYED DIVISION

April 19, 2004

Compol, Inc.
415 Campbell Mill Road
Mason, NH 03048-4902

Re: Compol, Inc.
Chapter 11
Docket 03-10920-MWV

Dear Sir or Madam:

We have been advised that the U.S. Bankruptcy Court confirmed your plan of reorganization on April 5, 2004. This letter provides important information regarding the payments that are required under your plan. Please save it for future reference.

The secured claim and/or unsecured priority claim of the Internal Revenue Service, as reflected on the proof of claim dated January 1, 2004 must be paid in full with 72 monthly payments of \$ 341.86 which includes interest at 5%. The first payment is due May 16, 2004 with each consecutive payment due on the sixteenth until the claim is paid on April 16, 2010 with a final payment of \$ 341.86. For your convenience, a copy of the amortization schedule is enclosed.

Payments must be received by the due date. Interest will accrue on all late payments to the date of receipt. Your check should be payable to United States Treasury and should include your bankruptcy docket number to insure proper credit to your account. Please send all payments to:

**Internal Revenue Service
Insolvency Group II
P.O. Box 9112 Stop 20800
Boston, MA 02203**