



U. S. Department of Justice

Office of the United States Trustee

***Districts of Maine, Massachusetts,
New Hampshire, and Rhode Island***

66 Hanover Street, Room 302
Manchester, New Hampshire 03101

603-666-7908
603-666-7913 (FAX)

March 31, 2003

The Unsecured Creditors
Identified on the Enclosed List

Re: **COMPOL, Inc.**
Chapter 11 - Case No. 03-10920-MWY

Dear Sir/Madam:

The above debtor filed its voluntary Chapter 11 petition on March 21, 2003 in Manchester, New Hampshire. The Debtor has indicated that you are one of the Debtor's twenty largest unsecured creditors.

The United States Trustee has scheduled a meeting with the twenty largest unsecured creditors in order to form an Official Creditors' Committee. This Creditors' Committee formation meeting and the scheduled §341 meeting is set to take place at **10:00 a.m. on Wednesday, April 23, 2003, in Room 122, Norris Cotton Federal Building, 275 Chestnut Street, Manchester, New Hampshire 03101.** You are invited, but not required, to attend. You need not attend this meeting on April 23, 2003 to be considered for selection.

I enclose a Creditors' Committee Formation Questionnaire. If you are interested in being considered for a seat on the Creditors' Committee, please complete the form and return it to me by fax or mail as soon as possible. My fax number is (603) 666-7913. You may also call me at (603) 666-7908 with questions.

Sincerely,

Geraldine Karonis
Assistant U.S. Trustee
Geraldine.L.Karonis@usdoj.gov

GBK/gdh
Enclosures
cc: George J. Nader, Esq. Counsel
Frank Karkota, Debtor